



To: Subscribers, Johnson County Indicators
From: Doug Davidson, CERI Inc.
Date: January 15, 2021
Subject: Selected Data Analysis, January 2021 Edition of the Johnson County Indicators

LABOR FORCE AND EMPLOYMENT

<i>Johnson County Labor Force, November 2020</i>	345,831
Average Labor Force same month previous 5 years	332,735
Largest number same month previous 5 years	341,329 (2019)
Smallest number same month previous 5 years	324,625 (2015)
<i>Johnson County Residents Employed, November 2020</i>	329,151
Average number of Residents Employed same month previous 5 years.....	323,602
Largest number same period previous 5 years	332,762 (2019)
Smallest number same period previous 5 years	315,209 (2015)
<i>Unemployment rate, November 2020</i>	4.8%
Average unemployment rate same month previous 5 years	2.7%
Highest unemployment rate same month previous 5 years	3.0% (2016)
Lowest unemployment rate same month previous 5 years.....	2.5% (2019)

RESIDENTIAL REAL ESTATE

<i>Number of Johnson County homes sold by realtors, November 2020</i>	996
Average number of homes sold same month previous 5 years	811
Largest number same month previous 5 years	935 (2017)
Smallest number same month previous 5 years	648 (2015)
<i>Number of Johnson County homes sold by realtors, year-to-date, 2020</i>	10,927
Average number of homes sold same period previous 5 years	10,448
Largest number same period previous 5 years	10,574 (2017)
Smallest number same period previous 5 years	10,254 (2015)
<i>Real (inflation-adjusted) change in price of homes sold from Nov. 2019 to Nov. 2020</i>	+8.4%
Average real annual change in price of homes sold same period previous 5 years.....	+3.9%

SINGLE-FAMILY RESIDENTIAL BUILDING PERMITS

<i>Number of single-family building permits issued, November 2020</i>	150
Average number of single-family building permits issued same month previous 5 years	138
Largest number same month previous 5 years	149 (2019)
Smallest number same month previous 5 years	123 (2015)
<i>Number of single-family building permits issued year-to-date, 2020</i>	1,641
Average number of single-family building permits issued same period previous 5 years	1,647
Largest number same period previous 5 years	1,842 (2017)
Smallest number same period previous 5 years	1,482 (2015)

MULTI-FAMILY RESIDENTIAL BUILDING PERMITS

Number of multi-family building permits issued, November 2020	11
Average number of multi-family building permits issued same month previous 5 years	62
Largest number same month previous 5 years	172 (2015)
Smallest number same month previous 5 years	0 (2019)
Number of multi-family building permits issued year-to-date, 2020	901
Average number of multi-family building permits issued same period previous 5 years	1,408
Largest number same period previous 5 years	1,838 (2018)
Smallest number same period previous 5 years	916 (2019)

VALUE OF CONSTRUCTION

Total value of construction contracts let year-to-date through Nov. 2020	\$2,048,526,000
Average real (inflation-adjusted) value of construction contracts same period previous 5 years	\$2,092,246,000
Largest real (inflation-adjusted) value same period previous 5 years	\$2,752,643,000 (2018)
Lowest real (inflation-adjusted) value same period previous 5 years	\$1,773,460,000 (2019)

Value of Non-Residential construction contracts let year-to-date	\$656,874,000
Average real (inflation-adjusted) value of construction contracts same period previous 5 years	\$939,316,000
Largest real (inflation-adjusted) value same period previous 5 years	\$1,256,920,000 (2018)
Lowest real (inflation-adjusted) value same period previous 5 years	\$770,298,000 (2019)

Value of Residential construction contracts let year-to-date	\$1,151,291,000
Average real (inflation-adjusted) value of construction contracts same period previous 5 years	\$910,205,000
Largest real (inflation-adjusted) value same period previous 5 years	\$1,025,176,000 (2018)
Lowest real (inflation-adjusted) value same period previous 5 years	\$782,136,000 (2019)

Value of Non-Building construction contracts let year-to-date	\$240,361,000
Average real (inflation-adjusted) value of construction contracts same period previous 5 years	\$229,575,000
Largest real (inflation-adjusted) value same period previous 5 years	\$470,547,000 (2018)
Lowest real (inflation-adjusted) value same period previous 5 years	\$100,735,000 (2017)

TAXABLE RETAIL SALES

Total taxable retail sales year-to-date through October 2020	\$12,242,636,000
Average real (inflation-adjusted) retail sales same period previous 5 years	\$12,730,819,000
Nominal (not adjusted for inflation) change in retail sales same period previous year	+1.5%
Average nominal annual change in retail sales same period previous 5 years	+0.2%